

Abridged Version of Prospectus

The Dacca Dyeing And Manufacturing Company Limited

Sharif Mansion, 56-57, Motijheel Commercial Area (3rd & 4th Floor), Dhaka-1000, Bangladesh.

Phone: 9558131-32, 9550355 Fax: 88-02-9550155, 9551189

E-mail: info@dd.qc-group.com, Website: www.dacca-dyeing.com

Public Offer for 1,70,00,000 ordinary shares of Tk. 10.00 each at par totaling Tk. 17,00,00,000.00

SUBSCRIPTION

For General Public:

Opening date: 30.08.2009 Closing date 03.09.2009

For NRB Applicants:

Opening date: 30.08.2009 Closing date: 12.09.2009

MANAGERS TO THE ISSUE



ICB CAPITAL MANAGEMENT LIMITED

Shilpa Bank Bhaban (14th Floor)

8, Rajuk Avenue, Dhaka-1000.

"CONSENT OF THE SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUE) RULES, 2006. IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER/ CHIEF FINANCIAL OFFICER, ISSUE MANAGER, UNDERWRITER AND/OR AUDITOR."

Special Note:

Please read the prospectus carefully which includes "Risk Factors" before taking your investment decision.

An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.

The primary shares allotted to an applicant through IPO may be forfeited by SEC, if the BO account of the said applicant is found closed at the time of allotment of shares. All IPO applicants are required to keep their BO accounts operational till allotment of IPO shares.

BANKERS TO THE ISSUE

<p><u>Investment Corporation Of Bangladesh</u></p> <p>Head Office, NSC Tower, Dhaka Local Office, Nayapalitan, Dhaka -1000. Barisal Branch, Barisal Bogra Branch, Bogra. Chittagong Branch, Chittagong. Khulna Branch, Khulna Rajshahi Branch, Rajshahi Sylhet Branch, Sylhet</p> <p><u>National Bank Ltd.</u></p> <p>Agrabad Branch, Chittagong Anderkilla Branch, Chittagong Babubazar Branch, Dhaka Bangshal Road Branch, Dhaka. Barisal Branch, Barisal Bogra Branch, Bogara. Comilla Branch, Comilla. Dhanmondi Branch, Dhaka. Dilkusha Branch, Dhaka. Elephant Road Branch, Dhaka. Foreign Ex. Branch, Dhaka. Gazipur Branch, Gazipur. Gulshan Branch, Dhaka. Imamganj Branch, Dhaka. Islampur Branch, Dhaka. Jatrabari Branch, Dhaka. Jubilee Road Branch, Chittagong* Kawran Bazar Branch, Dhaka. Khatunganj Branch, Chittagong Khulna Branch, Khulna. Lake Circus Branch, Kalabagan, Dhaka Malibagh Branch, Dhaka. Mirpur Brnch, Dhaka. Mohakhali Branch, Dhaka. Mohammadpur Branch, Dhaka. Motijheel Branch, Dhaka. Narayanganj Branch, N'Gonj. Narsingdi Branch, Narsingdi. North Brook Hall Branch, Dhaka. Pahartali Branch, Chittagong. Pragati Sarani Branch, Dhaka. Pagla Bazar Branch, N'Gonj Rajshahi Branch, Rajshahi. Rangpur Branch, Rangpur. Savar Bazar Branch, Savar, Dhaka. Sheikh Mujib Road Branch, Chittagong Sylhet Branch, Sylhet. Tangail Branch, Tangail. Uttara Branch, Dhaka. Z H Sikder M.C. Branch, Dhaka.</p> <p><u>IFIC Bank Limited</u></p> <p>Agrabad Branch, Chittagong Banani Branch, Dhaka Bogra Branch, Bogra Brahmanbaria Branch, Brahmanbaria Boro Bazar, Khulna Barisal Branch, Barisal Cox's Bazar Branch, Cox's Bazar Commilla Branch, Collima Choumuhani Branch, Noakhali Chawk Bazar Branch, Chittagong Dhanmondi Branch, Dhaka Dinazpur Branch, Dinajpur</p>	<p>Elephant Road Branch, Dhaka Federation Branch, Dhaka Feni Branch, Feni Faridpur Branch, Faridpur Gulshan Branch, Dhaka Islampur Branch, Dhaka Jessor Branch, Jessore Karwan Bazar Branch, Dhaka Khulna Branch, Khulna* Khatunganj Branch, Chittagong Kustia Branch, Kustia Lalmatia Branch, Dhaka North Brook Hall Road Branch, Dhaka Mymensingh Branch, Mymensingh Mouvibazar Branch, Moulvibazar Malibagh Branch, Dhaka Narayanganj Branch, Narayanganj Narsingdi Branch, Narsingdi Naya Paltan Branch, Dhaka Pallabi branch, Dhaka Pabna Branch, Pabna Rajshahi Branch, Rajshahi Rangpur Branch, Rangpur Santinagar Branch, Dhaka Sheikh Mujib Road Branch, Chittagong Sylhet Branch, Sylhet Uttara Branch, Dhaka Uposhohor Branch, Sylhet</p> <p><u>The City Bank Limited</u></p> <p>Principal Office, Dhaka. B B Avenue Br., Dhaka. Dhaka Chamber Br., Dhaka. Dhanmondi Branch, Dhaka. Foreign Ex. Branch, Dhaka. Gulshan Branch, Dhaka. Imamganj Branch, Dhaka. Islami Banking Branch, Dhaka. Johson Road Br., Dhaka. Karwan Bazar Branch, Dhaka. Mirpur Brnch, Dhaka. Mouchak Br., Dhaka. Newmarket Br., Dhaka. Shaymoli Br., Dhaka. Uttara Branch, Dhaka. VIP Road Br., Dhaka. DSE Nikunja Br., Dhaka. Barisal Branch, Barisal. Tongi Br., Gazipur. Tanbazar Br., Narayanganj. Commilla Branch, Collima. Agrabad Branch, Chittagong. Jubilee Road Branch, Chittagong. Khatunganj Branch, Chittagong. O.R Nizam Road, Chittagong. Bandar Bazar Br., Sylhet. Zinda Bazar Br., Sylhet. Bogra Branch, Bogra. Rajshahi Branch, Rajshahi. Khulna Branch, Khulna.</p>	<p><u>National Credit and Commerce Bank Ltd.</u></p> <p>Agrabad Branch, Chittagong. Babu Bazar Branch, Dhaka Bangshal Branch, Dhaka Cox's Bazar Branch, Cox's Bazar Banani Branch, Dhaka Commilla Branch, Commilla Dhanmondi Branch, Dhaka Dilkusha Branch, Dhaka Elephant Road Branch, Dhaka Feni Branch, Feni Gazipur Chowrasta Branch, Gazipur Chowrasta, Gazipur Golapgonj Branch, Sylhet Gulshan Branch, Dhaka Hathazari Branch, Chittagong Imamgonj Branch, Dhaka Islampur Branch, Dhaka Joypara Branch, Dhaka Jubilee Road Branch, Chittagong Kadamtali Branch, Chittagong Kawran Bazar Branch, Dhaka Khulna Branch, Khulna Local Office, 1 Dilkusha C/A, Dhaka Lohagara Branch, chittagong Manikgonj Branch, Manikgonj Mirpur Branch, Dhaka Mirzapur Branch, Tangail Mohakhali Branch, Dhaka Motijheel Foreign Exchange Branch, Zerin Mansion, Dhaka Moulavi Bazar Branch, Moulavi Bazar. Muradpur Branch, Chittagong Nababpur Branch, Dhaka Narayanganj Branch, Narayanganj Naya Bazar Branch, Dhaka Netaiganj Branch, Narayanganj Patherhat Branch, Chittagong Rajshahi Branch, Rajshahi Ring Road Branch, Dhaka Savar Bazar Branch, Dhaka Shantinagar Branch, Dhaka Simrail Branch, Narayanganj Sylhet Branch, Sylhet Uttara Branch, Dhaka</p> <p><u>Bangladesh Shilpa Rin Sangstha</u></p> <p>Motijheel Branch, Dhaka. Karwan Bazar Branch, Dhaka.</p> <p><u>Standard Bank Limited</u></p> <p>Agrabad Branch, Chittagong Banani Branch, Dhaka CDA Avenue Branch, Chittagong Dhanmondi Branch, Dhaka, Foreign Exchange Branch, Dhaka Gulshan - 1 Branch, Dhaka Gulshan Branch, Dhaka Imamganj Branch, Dhaka Jessore Branch, Jessore Jubilee Road Branch, Chittagong Khatunganj Branch, Chittagong Khulna Branch, Khulna Munshikhola Branch, Dhaka Narayanganj Branch, Narayanganj Parithapath Branch, Dhaka Principal Branch, Dhaka Rajshahi Branch, Rajshahi Sylhet Branch, Sylhet Topkhana Road Branch, Dhaka Uttara Branch, Dhaka</p> <p><u>Dutch Bangla Bank Limited</u></p> <p>Agrabad Branch, Chittagong B. B. Road Branch, Narayanganj Baburhat Branch, Narayanganj Banani Branch, Dhaka Barisal Branch, Barisal Basundhara Branch, Dhaka Biswanath Branch, Sylhet.</p>	<p>Board Bazar Branch, Gazipur Bogra Branch, Bogra CDA Avenue Branch, Chittagong Comilla Branch, Comilla Cox.s Bazar Branch, Cox.s Bazar Dania Branch, Dhaka Dhaka EPZ Branch, Dhaka Dhanmondi Branch, Dhaka Elephant Road Branch, Dhaka Feni Branch, Feni Gazipur Chowrasta Branch, Gazipur Chowrasta, Gazipur Golapgonj Branch, Sylhet Gulshan Branch, Dhaka Hathazari Branch, Chittagong Imamgonj Branch, Dhaka Islampur Branch, Dhaka Joypara Branch, Dhaka Jubilee Road Branch, Chittagong Kadamtali Branch, Chittagong Kawran Bazar Branch, Dhaka Khulna Branch, Khulna Local Office, 1 Dilkusha C/A, Dhaka Lohagara Branch, chittagong Manikgonj Branch, Manikgonj Mirpur Branch, Dhaka Mirzapur Branch, Tangail Mohakhali Branch, Dhaka Motijheel Foreign Exchange Branch, Zerin Mansion, Dhaka Moulavi Bazar Branch, Moulavi Bazar. Muradpur Branch, Chittagong Nababpur Branch, Dhaka Narayanganj Branch, Narayanganj Naya Bazar Branch, Dhaka Netaiganj Branch, Narayanganj Patherhat Branch, Chittagong Rajshahi Branch, Rajshahi Ring Road Branch, Dhaka Savar Bazar Branch, Dhaka Shantinagar Branch, Dhaka Simrail Branch, Narayanganj Sylhet Branch, Sylhet Uttara Branch, Dhaka</p> <p><u>Trust Bank Limited</u></p> <p>Principle Branch, Dhaka. SKB Branch, Dhaka. Comilla Branch, Comilla Chittagong Cant. Branch, Chittagong Rangpur Cant. Branch, Rangpur Jessore Cant. Branch, Jessore Agrabad Branch, Chittagong Khatunganj Branch, Chittagong Dhanmondi Branch, Dhaka Gulshan Corporate Branch, Dhaka Dilkusha Corporate Branch, Dhaka CDA Avenue Branch, Chittagong Sylhet Corporate Branch, Sylhet Millenium Corporate Branch, Dhaka Mirpur Branch, Dhaka Neval Base Branch, Chittagong Narayanganj Branch, Narayanganj Karwan Bazar Branch, Dhaka</p>
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REFUND OF SUBSCRIPTION MONEY

In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue and other banks as mentioned below, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms.

Trust Bank Limited
Investment Corporation of Bangladesh (ICB)
Standard Bank Limited
Bangladesh Shilpa Rin Sangstha
National Bank Limited

The City Bank Limited
Dutch-Bangla Bank Limited
National Credit and Commerce Bank Limited
IFIC Bank Limited

Otherwise, refund will be made only through "Account Payee" cheque(s) with bank account number and name of bank branch as mentioned in the application payable at Dhaka or Chittagong, as the may be.

For this purpose the number of the bank account along with name of bank and branch shall be indicated in the securities application form

AUDITORS INFORMATION

Name	Address	Telephone
Rahman Mostafa Alam & Co. Chartered Accountants	Paramunt Heights (Level - 7 - D2) 65/2/1, Box Culvert Road Purana Paltan, Dhaka-1000.	9553449

APPLICATION FORM AND THE FULL VERSION OF PROSPECTUS MAY BE OBTAINED FROM

Prospectus of the Company may be available at the following addresses:

	Name & Address	Contact Person	Telephone No.
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Issuer Company

	The Dacca Dyeing and Manufacturing Company Limited. Sharif Mansion, 56-57, Motijheel Commercial Area (3 rd & 4 th Floor), Dhaka-1000.	Mr. Md. Majibur Rahman FCMA Company Secretary	9558131-32, 9550355 01713007528
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Issue Manager

	ICB Capital Management Ltd. 8, Rajuk Avenue, Dhaka-1000.	Mr. Md. Abdur Rouf Chief Executive Officer	7160326-27
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Underwriters

1.	ICB Capital Management Ltd. 8, Rajuk Avenue, Dhaka-1000	Mr. Md. Abdur Rouf Chief Executive Officer	7160326-27
2.	National Bank Limited 18, Dilkusha C/A Dhaka-1000.	Mohammad Hossain Senior Vice President	9563081-5
3.	Grameen Capital Management Limited. Grameen Bank Bhaban, Mirpur-2, Dhaka-1216.	Md. Aliuzzaman Managing Director	8057618
4.	IDLC Finance Limited Peoples Insurance Bhaban 36, Dilkusha C/A, Dhaka-1000.	Mr. Mahmudul Bari Senior Manager	9571842
5.	IFIC Bank Limited BSB Building (8 th , 10 th , 16 th to 19 th Floor) 8, Rajuk Avenue, Dhaka-1000.	Mr. Mosharraf Hossain SEVP & Head of TIB	9557000
6.	Standard Bank Limited 122-124, Motijheel C/A, Dhaka-1000.	A.F.M. Nizamul Islam Chowdhury EVP & Company Secretary	7169134 9558375
7.	Trust Bank Limited Peoples Insurance Bhaban (2 nd , 16 th & 17 th Floor) 36, Dilkusha C/A, Dhaka-1000.	Md. Ahsan Ullah Senior Vice President	9570261 9572012-3
8.	Exim Bank Limited Printers Building 5, Rajuk Avenue, Dhaka-1000.	Md. Humayun Kabir Senior Vice President	9561604
9.	Dhaka Bank Limited Biman Bhaban 100, Motijheel C/A, Dhaka-1000.	Mr. Kamrul Aziz Senior Principal Officer	9553113 9553104

Stock Exchanges

Dhaka Stock Exchange Limited (DSE) 9/F, Motijheel C/A, Dhaka-1000.	DSE Library	9564601-7 9666944-8
Chittagong Stock Exchange Limited (CSE). CSE Building, 1080 Sheikh Mujib Road, Chittagong.	CSE Library	031-714632-3 031-720871-3

Prospectus would also be available on the web site of SEC (www.secbd.org), DSE (www.dsebd.org), CSE (www.csebd.com), The Dacca Dyeing & Manufacturing Co. Ltd. (www.dacca-dyeing.com) and Issue Manager (www.icbcm.com.bd) and Public Reference Room of the Securities and Exchange Commission (SEC) for reading and studying.

FINANCIAL STATEMENTS IN ACCORDANCE WITH SECTION 135 OF THE COMPANIES ACT 1994

A. The statements of financial position of the company are as under :

Balance Sheet	30.06.2008	30.06.2007	30.06.2006	30.06.2005	30.06.2004	30.06.2003
ASSETS						
Non-current assets						
Fixed assets (as per schedule)	959,312,183	1,004,251,344	983,937,115	911,556,037	693,430,229	632,089,508
Investment in shares	50,000	50,000	50,000	50,000	-	-
	<u>959,362,183</u>	<u>1,004,301,344</u>	<u>983,987,115</u>	<u>911,606,037</u>	<u>693,430,229</u>	<u>632,089,508</u>
Current assets						
Inventories	401,584,050	361,670,746	199,254,798	158,252,763	114,939,696	64,527,045
Trade and others receivables	229,410,082	221,734,738	59,572,322	26,767,806	8,221,784	3,261,712
Advance, deposits & prepayments	66,369,482	35,373,749	26,182,511	22,515,623	16,778,646	7,936,642
Cash & bank balances	8,853,673	85,306,428	15,829,468	9,982,658	1,646,602	2,917,553
	<u>706,217,287</u>	<u>704,085,661</u>	<u>300,839,099</u>	<u>217,518,850</u>	<u>141,586,728</u>	<u>78,642,952</u>
TOTAL ASSETS	<u>1,665,579,470</u>	<u>1,708,387,004</u>	<u>1,284,826,214</u>	<u>1,129,124,887</u>	<u>835,016,957</u>	<u>710,732,460</u>

Balance Sheet	30.06.2008	30.06.2007	30.06.2006	30.06.2005	30.06.2004	30.06.2003
EQUITY AND LIABILITIES						
Equity attributable to equity holders of the company						
Share capital	230,000,000	200,000,000	200,000,000	44,000,000	44,000,000	44,000,000
Capital reserve	192,888,817	221,831,752	250,922,266	254,788,719	258,609,056	262,619,847
Tax holiday reserve	3,804,291	10,804,291	10,804,291	10,804,291	9,432,471	7,206,541
Retained earnings	28,718,407	23,286,379	875,472	518,098	737,661	727,564
Proposed Dividend	-	-	4,151,453	2,728,000	-	-
Share Money Deposit	27,927,970	-	-	-	-	-
Total equity	<u>483,339,485</u>	<u>455,922,422</u>	<u>466,753,482</u>	<u>312,839,108</u>	<u>312,779,188</u>	<u>314,553,952</u>
Non-current liabilities						
Interest-bearing project loan (long term)	636,131,780	572,136,954	517,851,449	472,101,928	289,652,951	60,000,000
Loan from directors & associates	16,800,826	3,332,639	1,212,759	114,577,598	103,042,405	63,356,396
Deferred tax liability	8,240,745	-	-	-	-	-
	<u>661,173,351</u>	<u>575,469,593</u>	<u>519,064,208</u>	<u>586,679,526</u>	<u>392,695,356</u>	<u>123,356,396</u>
Current liabilities						
Trade and other payables	208,317,969	395,259,345	77,788,926	59,495,771	27,389,990	225,486,998
Interest-bearing loans (short term)	309,508,271	273,980,193	215,940,733	166,009,491	97,880,070	42,762,761
Provision for Income tax	3,240,394	7,755,451	5,278,865	4,100,991	4,272,353	4,572,353
	<u>521,066,634</u>	<u>676,994,989</u>	<u>299,008,524</u>	<u>229,606,253</u>	<u>129,542,413</u>	<u>272,822,112</u>
Total liabilities	<u>1,182,239,984</u>	<u>1,252,464,582</u>	<u>818,072,732</u>	<u>816,285,779</u>	<u>522,237,769</u>	<u>396,178,508</u>
TOTAL EQUITY AND LIABILITIES	<u>1,665,579,470</u>	<u>1,708,387,004</u>	<u>1,284,826,214</u>	<u>1,129,124,887</u>	<u>835,016,957</u>	<u>710,732,460</u>

B. The statements of operating results of the Company are as under :

Particulars	30.06.2008	30.06.2007	30.06.2006	30.06.2005	30.06.2004	30.06.2003
Sale of goods	1,092,222,870	605,613,917	333,004,547	167,433,403	174,445,665	105,666,024
Cost of goods sold	(870,119,077)	(453,850,597)	(256,351,800)	(127,516,709)	(134,334,945)	(80,937,202)
Gross profit	<u>222,103,793</u>	<u>151,763,320</u>	<u>76,652,747</u>	<u>39,916,694</u>	<u>40,110,720</u>	<u>24,728,822</u>
Selling and distribution costs	(37,413,988)	(38,022,672)	(21,756,810)	(6,745,727)	(11,080,159)	(4,493,314)
Administrative expenses	(29,403,241)	(29,365,598)	(22,990,097)	(13,707,563)	(15,265,232)	(9,470,591)
Financial charges	(118,180,548)	(56,779,503)	(24,059,462)	(15,208,862)	(8,911,293)	(8,781,621)
Gross operating profit	<u>37,106,017</u>	<u>27,595,547</u>	<u>7,846,378</u>	<u>4,254,542</u>	<u>4,854,036</u>	<u>1,983,296</u>
Non-operating income	1,400,395	88,515	44,069	59,797	34,792	3,134,036
Contribution to WPPF & WWF	(1,833,639)	(1,318,289)	(375,736)	(205,445)	(232,801)	(243,682)
Profit before tax	<u>36,672,773</u>	<u>26,365,773</u>	<u>7,514,711</u>	<u>4,108,894</u>	<u>4,656,027</u>	<u>4,873,650</u>
Tax holiday reserve	-	-	-	(1,371,820)	(2,225,930)	(2,061,219)
Current tax	-	(3,954,866)	(1,127,207)	(228,637)	-	-
Deferred tax	8,240,745	-	(1,878,678)	-	-	-
Profit for the year	<u>28,432,028</u>	<u>22,410,907</u>	<u>4,508,826</u>	<u>2,508,437</u>	<u>2,430,097</u>	<u>2,812,431</u>
Accumulated surplus brought forward	23,286,379	875,472	518,098	737,661	727,564	335,133
Proposed Dividend	-	-	(4,151,453)	(2,728,000)	(2,200,000)	(2,200,000)
Deferred distribution tax	-	-	-	-	(220,000)	(220,000)
Issue of Bonus Share	(23,000,000)	-	-	-	-	-
Accumulated surplus carry forward	<u>28,718,407</u>	<u>23,286,379</u>	<u>875,471</u>	<u>518,098</u>	<u>737,661</u>	<u>727,564</u>

Amount in Taka

KEY FINANCIAL RATIOS

Particulars	30.06.08	30.06.07	30.06.06	30.06.05	30.06.04	30.06.03
Liquidity Ratios						
Current Ratio (Times)	1.36	1.04	1.01	0.95	1.09	0.27
Quick Ratio (Times)	0.58	0.51	0.34	0.26	0.21	0.05
Times Investment Earned Ratio (Times)	N/A	N/A	N/A	N/A	N/A	N/A
Times Interest Earned Ratio	1.34	1.48	1.32	1.28	1.58	1.68
Debt Equity Ratio (Times)	1.37	1.26	1.11	1.88	1.26	0.33
Operating Ratios						
Accounts Receivable Turnover Ratio (Times)	4.84	4.31	7.71	9.57	30.38	14.78
Inventory Turnover Ratio (Times)	2.28	1.62	1.43	0.93	1.50	1.21
Asset Turnover Ratio (Times)	0.65	0.40	0.28	0.17	0.23	0.17
Profitability Ratios						
Gross Margin Ratio (%)	20.34	25.06	23.02	23.84	22.99	23.40
Operating Income Ratio (%)	3.40	4.56	2.36	2.54	2.78	1.88
Net Income Ratio (%)	2.60	3.70	1.35	1.50	1.39	2.66
Return on Assets Ratio (%)	9.88	4.97	2.52	1.78	1.72	2.15
Return on Equity Ratio (%)	5.88	4.92	0.97	0.80	0.78	0.89
Earnings Per Share (Taka)	1.24	0.97	0.23	0.57	0.55	0.64

SHORT BIO-DATA OF DIRECTORS

Mr. Saifuddin Quader Chowdhury

Saifuddin Quader Chowdhury is Chairman of the company. He was born in 1951 at Chittagong; He is the second son of Late A.K.M. Fazlul Quader Chowdhury, a former Speaker of erstwhile Pakistan National Assembly, Minister of the Central Government and Acting President of Pakistan and Late Selina Quader Chowdhury. Mr. Saifuddin Quader Chowdhury obtained M Sc. in Mechanical Engineering from University of Texas, Austin, USA. After completion of his education, Mr Chowdhury absorbed himself in his family business, which includes QC Shipping Ltd., QC Container Line Ltd., QC Petroleum Ltd., QC Enterprise Ltd., QC Express Line Ltd., QC Trading Ltd., Eastern Maritime Ltd. and The Dacca Dyeing & Manufacturing Company Limited.

Mr. Giasuddin Quader Chowdhury

Giasuddin Quader Chowdhury is Director of the company and also entrusted with the responsibility of Managing Director. He was born on 1953 at Chittagong. He is the third son of late A.K.M. Fazlul Quader Chowdhury. Mr. Giasuddin Quader Chowdhury obtained his Secondary and Higher Secondary Education from Fauzderhat Cadet Collage, Chittagong, and then he got himself admitted into the University of Dhaka as a student of Political Science and obtained his Honours Degree in Political Science in 1977. After completion of his education, Mr. Chowdhury absorbed himself in his family business, which includes QC Shipping Ltd., QC Container Line Ltd., QC Petroleum Ltd., QC Enterprise Ltd., QC Express Line Ltd., QC Trading Ltd., Eastern Maritime Ltd., The Dacca Yarn Dyeing Ltd. and The Dacca Dyeing & Manufacturing Company Limited.

Mr. Jamaluddin Quader Chowdhury, Director

Mr. Jamaluddin Quader Chowdhury was born in 1957 at Chittagong. He is the fourth son of Late A.K.M. Fazlul Quader Chowdhury. Mr. Jamaluddin Quader Chowdhury obtained B,Sc. (Marketing and Finance) and MBA Degree from Columbia University, New York, USA. After completion of his education, Mr. Chowdhury absorbed himself in his family business, which includes QC Shipping Ltd., QC Container Line Ltd., QC Petroleum Ltd., QC Enterprise Ltd., QC Express Line Ltd., QC Trading Ltd., Eastern Maritime Ltd., The Dacca Yarn Dyeing Ltd. and The Dacca Dyeing & Manufacturing Company Limited.

Mrs. Meena Parveen Quader Chowdhury, Director

Mrs. Meena Parveen Quader Chowdhury was born on February 21, 1962. She completed her Masters from the University of Dhaka in Public Administration in 1985. She is a widely traveled woman. She engaged herself in the family business for a long time, which includes QC Petroleum Ltd., The Dacca Yarn Dyeing Ltd. and The Dacca Dyeing & Manufacturing Company Limited.

Mr. Sameer Quader Chowdhury, Director

Mr. Sameer Quader Chowdhury, eldest son of Mr. & Mrs. Giasuddin Quader Chowdhury, is a Director of the company. He recently has completed his BBA from American Intercontinental University, London. His educational and family background will help him acquiring the needed skill in managing business affairs of export-oriented industries. He is a widely travelled and energetic young man who has been able to demonstrate his talent in conducting impressive dialogues in fruitful business negotiations. He engaged himself in the family business, which includes The Dacca Yarn Dyeing Ltd. and The Dacca Dyeing & Manufacturing Company Limited.

**Mr. MD. AMIRUL ISLAM, Director
(Nominated by BSRS)**

General Manager of Bangladesh Shilpha Rin Sangstha is a highly experienced professional executive who has been serving in BSRS a Development Financing Institutions since 1983 and specialization in the management, Accounts, Finance, and Administration. He is involved in 6 numbers of listed and non-listed Companies as a nominee director of BSRS. Mr. Amirul Islam has completed his Honours. and Masters degree in Management from the University of Dhaka. He is a Fellow member of the Institute of Chartered Accountants of Bangladesh and the Institution of Chartered Secretaries and Managers of Bangladesh.

DIRECTORS INVOLVEMENT IN OTHER ORGANIZATION

Sl. No.	Name	Age Years	Designation with DDMCL	Entities where they have interest	Position
1.	Mr. Saifuddin Quader Chowdhury	56	Chairman	QC Shipping Ltd.	Managing Director
				QC Container Line Ltd.	Chairman
				QC Petroleum Ltd.	Director
				QC Enterprise Ltd.	Director
				QC Express Line Ltd.	Director
				QC Trading Ltd.	Managing Director
				Eastern Maritime Ltd.	Managing Director
2.	Mr. Giasuddin Quader Chowdhury	54	Managing Director	QC Shipping Ltd.	Director
				QC Container Line Ltd.	Director
				QC Petroleum Ltd.	Director
				QC Enterprise Ltd.	MD
				QC Express Line Ltd.	Director
				QC Trading Ltd.	Director
				Eastern Maritime Ltd.	Director
				The Dacca Yarn Dyeing Ltd.	Chairman & CEO
3.	Mrs. Meena Parveen Quader Chowdhury	45	Director	The Dacca Yarn Dyeing Ltd.	Director
				QC Petroleum Ltd.	Director
4.	Mr. Jamaluddin Quader Chowdhury	50	Director	QC Shipping Ltd.	Director
				QC Container Line Ltd.	CEO
				QC Petroleum Ltd.	Managing Director
				QC Enterprise Ltd.	Director
				QC Express Line Ltd.	Managing Director
				QC Trading Ltd.	Director
				Eastern Maritime Ltd.	Director
				The Dacca Yarn Dyeing Ltd.	Director (Representative of The Dacca Dyeing & Mfg. Co. Ltd)

5.	Mr. Sameer Quader Chowdhury	24	Director	The Dacca Yarn Dyeing Ltd.	Director
6.	Mr. Md. Amirul Islam Nominated by Bangladesh Shilpa Rin Sangstha	54	Director	Aramit Cement Ltd. Agrani Insurance Ltd. Hakkani Pulp & Papers Mills Ltd. Bangladesh Welding Electrodes Ltd. Echo Cotton Mills Ltd. Gonoshastha Grameen Textile Ltd.	Director Nominated by BSRS

USE OF PROCEEDS

The proceeds of the shares from the Initial Public Offering (IPO) will be used for the following reasons:

SL No.	Particulars	Taka
1.	Acquisition of plant and machineries	124,325,000.00
2.	Working Capital	40,000,000.00
3.	Expenses for IPO	5,675,000.00
	Total	170,000,000.00